KING wealth planning, inc.
Retirement is a Journey. Let us be your Guide.

King Wealth Planning

The 10 easy steps to retirement

1. Have a Plan.
Save early. Save often.

2. Health & wellness.
Protect yourself; your health, your family, your property.

3. Make use of tax savings.
Use tax advantaged retirement savings and tax free investments.

4. Watch out for inflation.
Invest to keep up with the rate of inflation.

5. Diversify your investments.
Stocks, bonds, real estate, alternative investments.

6. Social Security and Medicare.
Find out what you are eligible for and what you need.

7. Turning on retirement income.
Know the strategies for when and where to take income withdrawals.

8. Reduce investment risk.
Balance and manage portfolio for less volatility.

9. Protect your assets.
Plan for long term care and other health care needs.

10. **Leave a legacy.**
Estate plan: trust, will, heath directive, durable power of attorney, ethical wills.

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